



**GDS**  
Global Limited

**GDS GLOBAL LIMITED**

(Company Registration No.: 201217895H)

(Incorporated in the Republic of Singapore on 19 July 2012)

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**PROPOSED PLACEMENT OF UP TO 60,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF GDS GLOBAL LIMITED AT THE PLACEMENT PRICE OF S\$0.068 PER PLACEMENT SHARE**

- **COMPLETION OF THE PROPOSED PLACEMENT**
  - **ALLOTMENT AND ISSUANCE OF THE PLACEMENT SHARES**
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## **1. INTRODUCTION**

1.1. The board of directors (the “**Board**” or the “**Directors**”) of GDS Global Limited (the “**Company**”, together with the subsidiaries, the “**Group**”) refers to the Company’s announcements dated:

- (a) 1 December 2025 (the “**Placement Announcement**”) in relation to the entry into a placement agreement with SAC Capital Private Limited (the “**Placement Agent**”) (the “**Placement Agreement**”), for the placement of up to 60,000,000 fully paid-up new ordinary shares in the capital of the Company (the “**Placement Shares**”) at an issue price of S\$0.068 for each Placement Share, amounting to an aggregate consideration of up to S\$4,080,000 (the “**Proposed Placement**”); and
- (b) 26 December 2025 in relation to the receipt of the listing and quotation notice from the SGX-ST for the listing and quotation of the Placement Shares on the Catalist Board of the SGX-ST, subject to compliance with the SGX-ST listing requirements.

(collectively, the “**Previous Announcements**”).

1.2. Unless otherwise defined, capitalised terms used but not defined in this announcement shall have the meanings as ascribed to them in the Previous Announcements.

## **2. COMPLETION**

2.1. The Board is pleased to announce that the Company had on 29 December 2025 completed the Proposed Placement in accordance with the Placement Agreement and in connection therewith, the Company has allotted and issued 60,000,000 Placement Shares at a placement price of S\$0.068 per Placement Share to the subscribers (the “**Completion**”).

2.2. Following the Completion, the total issued and paid-up share capital of the Company (excluding treasury shares) has increased from 230,338,800 Shares to 290,338,800 Shares.

2.3. The Placement Shares were issued free from all claims, pledges, mortgages, charges, liens and encumbrances and shall rank in all respects *pari passu* with all existing issued Shares at the time of Completion except that the Placement Shares will not rank for any dividends, rights, allotments or other distributions, the Record Date for which falls on or before the Completion Date (as defined below). For purposes of this paragraph, “**Record Date**” means the date fixed by the Company for the purposes of determining entitlements to dividends or other distributions to or rights of holders of Shares.

2.4. The Placement Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST on or around 30 December 2025 and trading of the Placement Shares is expected to commence with effect from 9.00 a.m. on the same date.

### **3. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Placement and the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

### **4. CAUTIONARY STATEMENT**

Shareholders and other investors are reminded to exercise caution while dealing in the Shares. In the event that Shareholders and other investors are in doubt when dealing in the Shares, they should consult their stockbrokers, bank managers, solicitors, accounts or other professional advisers.

#### **BY ORDER OF THE BOARD**

**Lee Pei Fang**  
**Executive Director**  
**29 December 2025**

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*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Audrey Mok (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.*