



**GDS**  
Global Limited

**GDS GLOBAL LIMITED**

(Company Registration No.: 201217895H)

(Incorporated in the Republic of Singapore on 19 July 2012)

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**PROPOSED PLACEMENT OF UP TO 60,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF GDS GLOBAL LIMITED AT THE PLACEMENT PRICE OF S\$0.068 PER PLACEMENT SHARE**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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**1. INTRODUCTION**

- 1.1. The board of directors (the “**Board**” or the “**Directors**”) of GDS Global Limited (the “**Company**”, together with the subsidiaries, the “**Group**”) refers to the Company’s announcement dated 1 December 2025 (the “**Placement Announcement**”) in relation to the entry into a placement agreement with SAC Capital Private Limited (the “**Placement Agent**”) (the “**Placement Agreement**”), for the placement of up to 60,000,000 fully paid-up new ordinary shares in the capital of the Company (the “**Placement Shares**”) at an issue price of S\$0.068 for each Placement Share, amounting to an aggregate consideration of up to S\$4,080,000 (the “**Proposed Placement**”).
- 1.2. Unless otherwise defined, capitalised terms used but not defined in this announcement shall have the meanings as ascribed to them in the Placement Announcement.

**2. RECEIPT OF LISTING AND QUOTATION NOTICE**

- 2.1. The Company is pleased to announce that it has on 24 December 2025 received the listing and quotation notice from the SGX-ST for the listing and quotation of the Placement Shares on the Catalist Board of the SGX-ST (the “**LQN**”), subject to compliance with the SGX-ST’s listing requirements.
- 2.2. The Placement Shares have to be placed out within seven (7) market days from the date of the LQN.
- 2.3. The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries, or its securities.

**3. DIRECTORS’ RESPONSIBILITY STATEMENT**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Placement and the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

**4. FURTHER ANNOUNCEMENTS**

The Company will make the appropriate announcements as and when there are material developments on the Proposed Placement.

## 5. CAUTIONARY STATEMENT

Shareholders should note that the Proposed Placement remains subject to, amongst others, the fulfilment of the conditions under the Placement Agreement. There is no certainty or assurance that the conditions for the Proposed Placement can be fulfilled or that the Proposed Placement will be undertaken at all. Shareholders and other investors are reminded to exercise caution while dealing in the Shares. In the event that Shareholders and other investors are in doubt when dealing in the Shares, they should consult their stockbrokers, bank managers, solicitors, accounts or other professional advisers.

### BY ORDER OF THE BOARD

**Lee Pei Fang**

**Executive Director**

**26 December 2025**

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*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Audrey Mok (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.*